

# IMPORTANT DATES FOR YEAR-END

## P GRANTING

### DEADLINE TO RECOMMEND GRANTS: DECEMBER 8, 2023

To ensure your favorite charities receive grants from your Donor Advised Fund by year-end, please submit through the donor portal by 12/8/23.

P  
F

THROUGH THE  
DONOR PORTAL  
[WWW.PHILAFUND.ORG](http://WWW.PHILAFUND.ORG)

MY DONOR PORTAL

QUICK GRANT REQUEST

## P GIVING

### DEADLINES FOR 2023 YEAR-END GIVING

To maximize your 2023 giving, please consider the following deadlines.

#### CREDIT CARD

12/31/23



Click [here](#) to select the fund and donate. The maximum gift via credit card is \$10,000.

#### CHECK

Postmarked by  
12/31/23



Payable to Philadelphia Foundation with fund name on the memo line. Mail to: Philadelphia Foundation, P.O. Box 826728, Philadelphia, PA 19182-6728.

#### WIRE TRANSFER

Initiate by  
12/28/23



Access wire transfer instructions [here](#).

#### STOCK

Initiate by  
12/28/23



Access publicly traded stock transfer instructions [here](#).

#### MUTUAL FUNDS

Initiate by  
12/8/23



Please contact Erin Adler to obtain instructions. Click [here](#) to email Erin, or call 216-471-2595.